

Global Brain No.5 ILP



Target : Strategic LP investment in Global Brain No.5 Investment Limited Partnership, a fund newly established and managed by Global Brain Corporation (GB)

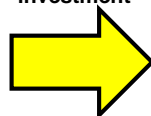
Outline : Venture capital business that, following the completion of due diligence, makes a significant financial commitment from the seed stage onwards in promising areas that reflect the needs of industry. These include as social media, advertising technology, security, cloud, and virtualization of physical markets

Authorized investment : Maximum ¥10 billion (Strategic LP investment in fund set up and managed by GB)

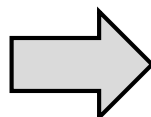


Newly set up and managed

Strategic LP investment



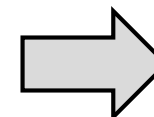
Investment



Global Brain No.5 Investment Limited Partnership

- Hands-on VC fund investing in the establishment and management of IT startups that will be a source of future national wealth. The fund is a collaboration between INCJ and GB, which has proven results in hands-on investment and CVC.
- Select promising areas and, following completion of due diligence, make significant investments reflecting industry needs.
- Provide appropriate hands-on support for portfolio companies in sales and management strategy formulation and back office functions

Investment in IT startups which will be a source of future national wealth



Key target areas for investment:

Social media

Advertising technology

Security

Cloud



- Through this strategic LP investment, and in addition to promoting collaboration between startups and major corporations, INCJ aims to create a venture capital fund that can take a leading role in enterprise development and the supply of Patient Money.
- INCJ aims to contribute to an enduring foundation of consistent innovation among the corporations that drive the ecosystem supporting innovation in Japan.